

**Date: July 01, 2023**

**To,  
The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai- 400051.**

**Reference: ISIN: INE925Y01036; Symbol: GODHA**

**Subject : Outcome of the Meeting of the Board of Directors of Godha Cabcon & Insulation Limited pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 – Allotment of Equity Shares.**

Respected Sir/ Ma'am

The Board of Directors of the Company in its meeting held on **Saturday, July 01, 2023** have considered and approved the following:

Pursuant to finalization of Basis of Allotment of Right Issue in consultation with the Registrar to the Issue and NSE Limited (the Designated Stock Exchange for the Rights Issue), the Board of Directors of the Company in their meeting held today, i.e., Saturday, July 1, 2023, has inter alia approved the allotment of to **44,41,60,000 (Rupees Forty Four Crores Forty One Lakh Sixty Thousand)** Fully Paid-up Equity Shares pursuant to Rights Issue to its existing equity shareholders as on the Record Date i.e. **Friday, 12 May, 2023** at Issue price of Rs. 1/- per Equity Share.

The Board shall also made allotment to any other person, according to Section 62 subsection (3) and (4) of Companies Act, 2013 and Clause 5 of Basis of Allotment in Letter of Offer as may deem fit, provided there is surplus available after making allotment under (1), (2), (3) and (4) of Basis of Allotment and the decision of the Board in this regard shall be final and binding. After taking into account Allotment to be made under (1) to (4) above, if there is any unsubscribed portion, the same shall be deemed to be "unsubscribed".

The meeting commenced at **03:00 P.M.** and concluded at **04:00 P.M.**

You are requested to please take the same in your record.

Thanking you,

Yours truly,

**For Godha Cabcon & Insulation Limited**

**Dipesh Godha  
Director  
DIN: 07529876**

